

The Second Schedule

[See rule 4(4)]

FORM NO. LEAP-1

(Listing of equity shares in permissible jurisdictions-1)

[Pursuant to sub-section (3) of section 23 of the Companies Act, 2013 and rule 4 of the Companies (Listing of equity shares in permissible jurisdictions) Rules, 2024]



Form for submission of Prospectus with the Registrar

Form language English Hindi

Refer the instruction kit for filing the form.

1. (a) *Corporate Identity Number (CIN) of company

Pre-fill

2. (a) Name of the company

(b) Registered Office Address

(c) *email Id

3. * Purpose of application

Filing of prospectus

(a) Date of approval of Securities regulator/ stock exchange (DD/MM/YYYY)

(b) Date of submission of prospectus with Securities regulator/ stock exchange (DD/MM/YYYY)

4. *Information with regard to pending inspection, investigation or inquiry:

(a) Whether an inspection has been ordered against the company under the Companies Act, 2013

Yes

No

(b) Whether an investigation has been ordered against the company under the Companies Act, 2013

Yes

No

(c) whether an Inquiry has been ordered against the company under the Companies Act, 2013

Yes

No

List of Attachments:

1. * Copy of the approval of securities regulator/stock exchange

Attach

2. * Copy of acknowledgement of filing of prospectus

Attach

3. *Copy of the prospectus

Attach

4. Optional attachments, if any

Attach

Remove Attachment

Declaration

To the best of my knowledge and belief, the information given in this form and attachments is correct and complete. I have been authorized by board of directors' resolution dated* (DD/MM/YYYY) to sign and submit this form.

It is further declared that the company has complied with all the provisions of these rules.

*To be digitally signed by

*Designation

*Director identification number of the director; or
DIN or PAN of the manager or CEO or CFO; or
Membership number of company secretary.

Certificate by Practicing Professional

It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original records maintained by the Company which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed.

*To be digitally signed by

Chartered Accountant (in whole-time practice) or Cost Accountant (in whole-time practice) or

Company Secretary (in whole-time practice)

Whether Associate or Fellow Associate Fellow

Membership Number

Certificate of Practice Number

Note: Attention is also drawn to provisions of Section 448 and 449 which provide for punishment for false statement or false certification and punishment for false evidence respectively.

This e-Form has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the Director and professional.”